



USDA TURKEY MARKET NEWS REPORT

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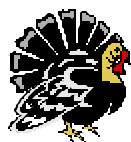
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm with light weight hens in the best position. Demand was light to moderate. Offerings were short to adequate and held with confidence. Parts and meats trading was light. Demand and offerings were in a full range.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Offerings were mixed. Demand was moderate to good.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 23, 2005**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-81	76-80	77.82	22	-	-	-	-	-
CENTRAL REGION 4/	74-81	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-76	76	76.00	20	-	-	-	-	-
CENTRAL REGION 4/	74-76	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 24, 2005**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-81	-	-	-	81.00	120	OCT	-	-
CENTRAL REGION 4/	74-81	-	-	-	79.13	320	OCT	-	-
WESTERN REGION 5/	74-81	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	74-76	-	-	-	81.00 83.00	40 40	OCT NOV	-	-
CENTRAL REGION 4/	74-76	-	-	-	78.50	320	OCT	-	-
WESTERN REGION 5/	74-76	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 2005.

The market tone on tom drums was steady to barely steady, tom 2-joint wings firm, tom full-cut wings and necks cautiously steady to steady. Demand in a full range, mostly moderate. Offerings of tom 2-joint wings short; balance varied by supplier, but mostly adequate. Trading light and centered on fresh tom breast meat. Fresh bulk pack ground turkey traded at 88.50 cents delivered domestic.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		R	109.60	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		R	100.00	30
DRUMSTICKS, TOM		F	47.83	240
DRUMSTICKS, TOM--FRESH		F	51.00	30
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM		F	34.00	120
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	41.00	40
WINGS, V-TYPE, HEN		R	115.00	2
NECKS, TOM		M	35.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	191.93	560
BREASTS, B/S, TOM--FRESH 3/	210.00-215.00		212.50	80
THIGH MEAT	90.00		90.00	40
THIGH MEAT--FRESH		F	90.50	28
BREAST TRIM MEAT	163.00		163.00	40
SCAPULA MEAT		F	106.29	28
TENDERLOINS		R	157.00	40
DESTRAPPED TENDERS		F	181.67	120
DESTRAPPED TENDERS--FRESH		F	189.27	110
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.53	600
WINGS FULL-CUT - TOMS		F	33.33	120
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		R	26.00	80
THIGH MEAT - FROZEN	90.00		90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	73-85
FROZEN TURKEYS Y TOMS 14-24#	73-81
FROZEN TURKEYS Y TOMS 24-28#	73-81

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-125
TURKEYS Y TOMS 24-26#	116-125
TURKEYS Y TOMS 26 LBS & OVER	116-129

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 AUGUST 2005.

The market tone on fresh white meat was steady to firm with breast meat, destrapped tenderloins and breast trim in the strongest position. The market tone on frozen wing meat with skin barely steady to fully steady, balance of white meat steady to firm. Demand on frozen wing meat with skin light, scapula light to moderate, balance of white meat moderate to good. Offerings of frozen wing meat uneven ranging from light to instances fully adequate, balance of white meat light at best and held with confidence. Trading moderate on frozen wing meat with skin with -6 months age and on tom 2-joint wings, balance slow. Frozen tom breast meat -10 months age 187 cents delivered domestic. For export: frozen -20% -90 days age mechanically separated turkey 24, plant grade non-basted 8-10 lb. breasts 97.50 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	109.60	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/	148.00		148.00	16
BREASTS, 4-8 LBS PLANT GRADE 2/	102.00		102.00	40
DRUMSTICKS, TOM	49.00		49.00	40
DRUMSTICKS, TOM--FRESH		F	51.00	30
DRUMSTICKS, HEN		W	42.00	40
WINGS, FULL-CUT, TOM	32.00-34.00		32.46	52
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	44.00		44.00	200
WINGS, V-TYPE, HEN	116.00		116.00	40
NECKS, TOM	33.00		33.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/	193.00-197.00		195.67	60
BREASTS, B/S, TOM--FRESH 3/		T	212.50	80
THIGH MEAT		T	90.00	40
THIGH MEAT--FRESH		F	90.50	28
BREAST TRIM MEAT	160.00		160.00	120
SCAPULA MEAT		F	106.29	28
TENDERLOINS		R	157.00	40
DESTRAPPED TENDERS		F	181.67	120
DESTRAPPED TENDERS--FRESH	197.00-202.00		199.74	62
WING MEAT WITH SKIN	57.00-62.00		58.00	200
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED--FRESH 4/		M	28.00	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	49.53	600
WINGS FULL-CUT - TOMS		F	33.33	120
WINGS, V-TYPE, TOM				
TAILS	25.50		25.50	40
MECHANICALLY SEPARATED 4/		R	26.00	80
THIGH MEAT - FROZEN		T	90.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/24/05			
POULTRY HEALTH BOARD CUMULATIVE			
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	11,642	27,662	27,662
2003-2004	3,850	54,091	54,091

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/17/05			
POULTRY HEALTH BOARD CUMULATIVE			
SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2004-2005	6,000	16,020	16,020
2003-2004	17,389	50,241	50,241